



GIVING OPTIONS

Ways of Giving

Cash - A gift of cash in the form of cash, checks, or credit card, is the simplest and most immediate way people contribute to Powell Medical Foundation. Cash gifts may also be pledged over a number of years.

Matching Gifts - Many employers have matching gift programs through which your generosity to Powell Medical Foundation can be multiplied. Check with your human resources office to see if your company offers matching gifts to nonprofit agencies.

Memorial/Tribute Gifts - What better way to honor a loved one and support Powell Medical Foundation than through a gift in that person's name? A commemorative gift can be made to any program or campaign of the Foundation "in memory of" or "in honor of" any individual. Your gift is a caring expression for someone who has been very special to you. In honoring this special person's memory, you are helping our hospital continue a tradition of excellent, compassionate care for every patient we are privileged to serve. Notification is sent to the honoree or to the family, in the case of a memorial gift. The amount of your gift will not be mentioned.

Stocks/Securities - Gifts of appreciated securities may offer substantial tax advantages to the donor. These include forgiveness of the tax on capital gains and an income tax charitable deduction for the fair market value of the securities. You may transfer these gifts directly.

Planned Giving - Planned gifts are made by individuals who want to ensure the financial future of the hospital today and into the future. These gifts usually are made by means of a financial or estate plan, and often involve the use of gift instruments such as bequests/wills, life income trusts, life insurance policies, real estate gifts, a designation from a retirement plan, or other types of planned gifts. Including Powell Medical Foundation in your estate planning can provide you with important tax benefits now and in the future. Your planned gifts also give you the satisfaction of supporting improved healthcare for yourself, your family, and your community.

Bequests/Wills - For many donors, a gift through their will is the best way to make a substantial contribution to Powell Medical Foundation. Anyone with assets can make a bequest. If you have included Powell Medical Foundation in your will, please let us know so that we may properly acknowledge your gift. However, if you wish, your information will be kept in strict confidence.

Charitable Lead Trusts - Donors wanting to transfer wealth to another generation can establish a lead trust. In this instance, the foundation could enjoy a stream of income to meet its immediate needs and, after a period of time, the donor's heirs receive the assets. This method of giving also helps to reduce taxes on the donor's estate.

Charitable Remainder Trusts - A donor creates a trust funding it with cash or appreciated property. Income from the trust is paid to beneficiary(s) specified by the donor. Beneficiary(s) receive income for life or for a specified number of years, and at the end of the trust term, the assets of the trust pass to the Foundation.

Life Insurance/Real Estate - Gifts of real estate or life insurance may be easy ways to make a substantial gift. A life insurance policy may establish Powell Medical Foundation as the beneficiary whether it is paid up, partially paid up, or is a new policy. These gifts and other gifts-in-kind provide tax advantages but may require independent appraisals to meet IRS guidelines

Retirement Plan Assets - Naming Powell Medical Foundation as the beneficiary of an IRA, 401K, Keogh, or other retirement plan can result in favorable estate tax deductions.

Note: We recommend that individuals consult with their own tax or legal advisors prior to making a planned gift.

Programs You Can Help

Undesignated - Undesignated gifts are used for any purpose as determined by the Foundation Board of Directors. Your undesignated gift will be directed to the greatest area of need.

Designated - Designated gifts are used only in the area specified by the donor. Listed below are areas where donors can designate their gifts.

Powell Medical Foundation Endowment - The principal of the donation is kept intact, and only interest is expended to fund Foundation projects and programs. The endowment will provide a permanent source of funding into the future.

Powell Valley Hospital - Donations are used to support projects and programs of the Hospital. The Hospital will determine the area of greatest need in which to expend funds received.

Powell Valley Care Center - Donations are used to support projects and programs of the Care Center (Nursing Home). The Care Center will determine the area of greatest need in which to expend funds received.

Powell Valley Home Care & Hospice - Donations are used to support projects and programs of Home Care & Hospice. Home Care & Hospice will determine the area of greatest need in which to expend funds received.

Powell Medical Foundation Scholarship - Two scholarships are awarded annually to students who live within the Powell Hospital District, who are planning careers in health care, and who show financial need.

The Heartland - Donations are used to support projects and programs of The Heartland assisted living facility. The Heartland will determine the area of greatest need in which to expend funds received.

Specific Projects of Powell Valley Healthcare - Within the Powell Valley Healthcare system you can make a restricted gift to support a program in a specific clinical area or to support a specific department. Identified areas include, but are not limited to: Diabetes Education, EMT/Ambulance Equipment, Obstetrics Development, and Radiology. In addition, building and expansion projects are on-going and donations to current capital campaigns will support those projects — please call the Foundation office for current information on capital projects.